

Twistor geometry of rolling bodies

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Conference on the occasion of Jerzy Lewandowski's 60th
birthday
Warszawa, 19.09.2019

Motivation

- This research is motivated by the following fact established around the year 2000. (R. Bryant, G. Bor, R. Montgomery, I. Zelenko, A. Agrachev, ...)
- If one considers two balls of **different** radii r and R , with $r < R$, rolling on each other, then such a kinematical system has **an obvious $\mathrm{SO}(3) \times \mathrm{SO}(3)$ global symmetry**. Even if we specify that the system is rolling **without slipping or twisting**, it still has this global symmetry.
- But if **the ratio of the radii is $R : r = 3 : 1$** , and **only** if this ratio is **$3 : 1$** , the dimension of the local symmetry of such system jumps from **6** to **14**, and what is even more surprising, the **local group of symmetries** of the system becomes isomorphic to the **split real form of the simple exceptional Lie group G_2** .

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The simple exceptional Lie group G_2

- The simple exceptional Lie group G_2 is the **smallest** of the **five exceptional** simple Lie groups. They were predicted to exist by **Wilhelm Killing** in his classification of **complex** simple Lie groups obtained in 1887. It has **complex dimension 14**.
- There are **only two real forms** of this group, the **compact** one, and the **noncompact** one, with the latter having **Killing form** of indefinite signature.
- It was predicted by Killing in **1887** that the **noncompact** form of G_2 can be realized as a **transformation group** on **five** dimensional manifolds.
- This prediction is true. The explicit realization was given independently by **Elie Cartan** and **Friedrich Engel** in **1893**. It is as follows:

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Realization of G_2 by Cartan and Engel

- Consider an open set \mathcal{U} of \mathbb{R}^5 with coordinates (x, y, p, q, z) and a 2-plane \mathcal{D}_{q^2} at each point of \mathcal{U} spanned by two vector fields $X_1 = \partial_x + p\partial_y + q\partial_p + \frac{1}{2}q^2\partial_z$ and $X_2 = \partial_q$.
- This defines a rank 2 distribution $\mathcal{D}_{q^2} = \text{Span}(X_1, X_2)$ on \mathcal{U} , called **Cartan-Engel distribution**.
- Search for local diffeomorphisms $\phi : \mathcal{U} \rightarrow \mathcal{U}$ such that $\phi_*\mathcal{D}_{q^2} = \mathcal{D}_{q^2}$. If such local diffeomorphisms exist they form a **Lie group**, called the **group of local symmetries** of \mathcal{D}_{q^2} .
- Finding such diffeomorphisms, might be difficult, so search for their **infinitesimal versions**, i.e. vector fields X on \mathcal{U} such that $\mathcal{L}_X\mathcal{D}_{q^2} \subset \mathcal{D}_{q^2}$. If such vector fields exist they form a **Lie algebra**, actually, it is the **Lie algebra (of the group) of local symmetries** of \mathcal{D}_{q^2} .

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Realization of G_2 by Cartan and Engel (continued)

- What is the Lie algebra of local symmetries of the Cartan-Engel distribution \mathcal{D}_{q^2} ?
- Answer (E. Cartan and F. Engel):
The Lie algebra \mathfrak{g} of symmetries of \mathcal{D}_{q^2} is a 14-dimensional **simple** real Lie algebra with not-definite Killing form.
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Characterization of the Cartan-Engel distribution

- Given any distribution \mathcal{D} on a manifold M one considers a sequence $\mathcal{D}_{-1} = \mathcal{D}$, $\mathcal{D}_{-k-1} = [\mathcal{D}_{-1}, \mathcal{D}_{-k}]$, $k = 1, 2, 3, \dots$
- At every point $x \in M$ the ranks (r_{-1}, r_{-2}, \dots) of the respective spaces $\mathcal{D}_{-1}, \mathcal{D}_{-2}, \dots$ form a **growth vector** $(\mathcal{D}_{-1}, \mathcal{D}_{-2}, \dots)$ of the distribution \mathcal{D} . It is the simplest **local diffeomorphic invariant** of \mathcal{D} . Sometimes distributions have a **constant** growth vector.
- And sometimes there exists $k \in \mathbb{N}$ such that $r_{-k} = \dim M$.
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- At every point $x \in M$ the ranks (r_{-1}, r_{-2}, \dots) of the respective spaces $\mathcal{D}_{-1}, \mathcal{D}_{-2}, \dots$ form a **growth vector** $(\mathcal{D}_{-1}, \mathcal{D}_{-2}, \dots)$ of the distribution \mathcal{D} . It is the simplest **local diffeomorphic invariant** of \mathcal{D} . Sometimes distributions have a **constant** growth vector.
- And sometimes there exists $k \in \mathbb{N}$ such that $r_{-k} = \dim M$.
- It is easy to see that the growth vector of the Cartan-Engel distribution is constant and equal to $(2, 3, 5)$.
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- Two distributions \mathcal{D} and \mathcal{D}' are (locally) equivalent on \mathcal{U} iff there exists a (local) diffeomorphism $\phi : \mathcal{U} \rightarrow \mathcal{U}$ such that $\phi_*\mathcal{D} = \mathcal{D}'$.
- It turns out that in general two (2, 3, 5) distributions \mathcal{D} and \mathcal{D}' on $\mathcal{U} \subset \mathbb{R}^5$ are not locally equivalent.
- For example, taking a smooth function $f = f(q)$ it is easy to show that the distribution $\mathcal{D}_{2f} = \text{Span}(X_1, X_2)$ with $X_1 = \partial_x + p\partial_y + q\partial_p + f(q)\partial_z$ and $X_2 = \partial_q$ is (2, 3, 5) for all f s such that $f'' \neq 0$. But only very few functions f define \mathcal{D}_{2f} locally equivalent to the Cartan-Engel \mathcal{D}_{q^2} .
- They are locally equivalent to \mathcal{D}_{q^2} if and only if f satisfies an ODE:

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- In **1910** Cartan gave the full set of local differential invariants which can be used to determine if two (2, 3, 5) distributions are locally equivalent or not.
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- The harmonic curvature of a (2, 3, 5) distribution \mathcal{D} on M is called the **Cartan quartic**

$$C(\mathcal{D}) = \Phi_{ABCD} \zeta^A \zeta^B \zeta^C \zeta^D = \Phi_0 + 4\zeta \Phi_1 + 6\zeta^2 \Phi_2 + 4\zeta^3 \Phi_3 + \zeta^4 \Phi_4.$$

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- It is result of **E. Goursat** that every (2, 3, 5) distribution can be locally written in coordinates (x, y, p, q, z) as $\mathcal{D}_F = \text{Span}(X_1, X_2)$ with $X_1 = \partial_x + p\partial_y + q\partial_p + F\partial_z$ and $X_2 = \partial_q$, $F = F(x, y, p, q, z)$ such that $F_{qq} \neq 0$.
- If $F = f(q)$ then the Cartan quartic of the corresponding (2, 3, 5) distribution is $C(\mathcal{D}_{f(q)}) = \zeta^4 \Phi_4$ with

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- Among all $(2, 3, 5)$ distributions in dimension 5, there is a subclass, given up to local diffeomorphisms, whose Lie algebra of infinitesimal symmetries is isomorphic to the split real form of the simple exceptional Lie algebra \mathfrak{g}_2 .
- Given a $(2, 3, 5)$ distribution \mathcal{D} on a 5-manifold, one determines if it is locally diffeomorphically equivalent to the one with \mathfrak{g}_2 symmetry, by looking at the Cartan's quartic of \mathcal{D} .
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Real totally null planes

- What is the fundamental difference between \mathbb{R}^4 with a Riemannian metric $x_1^2 + x_2^2 + x_3^2 + x_4^2$ and \mathbb{R}^4 with a Lorentzian metric $x_1^2 + x_2^2 + x_3^2 - x_4^2$? Well ... in Lorentzian case we have **null vectors**, e.g. $n = (0, 1, 0, 1)$.
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- What is the fundamental difference between \mathbb{R}^4 with a Riemannian metric $x_1^2 + x_2^2 + x_3^2 + x_4^2$ and \mathbb{R}^4 with a Lorentzian metric $x_1^2 + x_2^2 + x_3^2 - x_4^2$? Well ... in Lorentzian case we have **null vectors**, e.g. $n = (0, 1, 0, 1)$.
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$$(a, \text{Span}(n_1, n_2)) \mapsto \text{Span}(a \cdot n_1, a \cdot n_2).$$

- Since the orthogonal group preserves nullity the resulting space $N_a^+ = \text{Span}(a \cdot n_1, a \cdot n_2)$ is also totally null.
- It follows that the **orbit** of N_0^+ w.r.t. this $\mathbf{SO}_0(2, 2)$ action forms a cricle

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- Any totally null 2-plane $N = \text{Span}(n_1, n_2)$ in $(\mathbb{R}^4, x_1^2 + x_2^2 - x_3^2 - x_4^2)$ defines a line of a bivector $l(N) = \mathbb{R}n_1 \wedge n_2$.
- It follows that the bivectors $l(N)$ are either selfdual: $*l(N) = l(N)$, or antiselfdual $*l(N) = -l(N)$.
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Real totally null planes (continued)

- The plane $N_0^- = \text{Span}(n_1, n_3)$ with $n_1 = (1, 0, 1, 0)$ and $n_3 = (0, 1, 0, -1)$ is antiselfdual.
- The entire $\mathbf{SO}_0(2, 2)$ orbit of N_0^- , which is a circle

$$S_-^1 = \{ N_\phi^- = \text{Span}(n_1(\phi), n_3(\phi)) \mid \phi \in [0, 2\pi] \}$$

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- It follows that every totally null plane N in $(\mathbb{R}^4, x_1^2 + x_2^2 - x_3^2 - x_4^2)$ belongs to either S_+^1 or S_-^1 .
- The space $\mathcal{Z}(N)$ of all totally null planes in \mathbb{R}^4 equipped with the (2, 2) signature metric, is a disjoint union of S_+^1 and S_-^1 ,

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$$\mathcal{Z}(N) = \mathbb{S}_+^1 \cup \mathbb{S}_-^1.$$

Circle twistor bundle

- Let (M, g) be a 4-dimensional manifold M equipped with a (2, 2) signature metric g . Assume that M is orientable and oriented.
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- The horizontal rank 2 distribution \mathcal{D} on $\mathbb{T}(M)$ as defined on the previous slide is called **twistor distribution** on $\mathbb{T}(M)$.
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What shall we assume about (M, g) for the twistor distribution \mathcal{D} to be
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 - if (2, 3, 5), then: when it is equivalent to the Cartan-Engel distribution \mathcal{D}_{q^2} ?
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Theorem

Twistor distribution \mathcal{D} on $\mathbb{T}(M)$ is integrable if and only if the split signature metric g on M has anti-selfdual Weyl tensor. Moreover, if the selfdual Weyl tensor of g is nonvanishing in $\mathcal{U} \subset M$, then in $\pi^{-1}(\mathcal{U})$ there are open sets where the corresponding twistor distribution \mathcal{D} is (2, 3, 5).

Let us assume that the selfdual part of the Weyl tensor of g is not vanishing over an open set in M . Then, the corresponding twistor distribution \mathcal{D} in $\mathbb{T}(M)$ is (2, 3, 5), and the key question is: *which metrics g have their twistor distributions locally equivalent to the Cartan-Engel distribution \mathcal{D}_{q^2} ? (the one with split G_2 symmetry).*

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Results for a product of surfaces

Theorem

Let (Σ_1, g_1) be a surface equipped with a Riemannian metric g_1 whose Gaussian curvature is κ , and such that it has a Killing vector, and let (Σ_2, g_2) be a surface of constant Gaussian curvature λ . Consider a 4-manifold $M = \Sigma_1 \times \Sigma_2$ with a product metric $g = g_1 \oplus (-g_2)$. Then in order for the twistor distribution \mathcal{D} on $\mathbb{T}(M)$ to have local symmetry G_2 , the curvatures must satisfy:

$$(9\kappa - \lambda)(\kappa - 9\lambda)\lambda = 0, \quad \kappa^2 + \lambda^2 \neq 0.$$

Obviously these equations can be satisfied only in **two cases**:

- the ratios of the curvatures are **1:9** or **9:1**, in which case both surfaces has constant curvatures,
- or the **constant curvature surface is flat**.

Results for a product of surfaces

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Results for a product of surfaces

Theorem

If both surfaces (Σ_1, g_1) and (Σ_2, g_2) have constant Gaussian curvatures, respectively, κ , λ , then the Cartan quartic $C(\mathcal{D})$ of the twistor distribution \mathcal{D} on $\mathbb{T}(M)$ associated with $(M = \Sigma_1 \times \Sigma_2, g = g_1 \oplus (-g_2))$ is

$$C(\mathcal{D}) = (9\kappa - \lambda)(\kappa - 9\lambda)h(\phi),$$

where $h(\phi)$ is a nowhere vanishing function along the fibers of $\mathbb{T}(M)$

Thus the cases when the ratio of constant curvatures is equal 1 : 9 or 9 : 1 correspond to twistor distributions with G_2 symmetry.

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Results for a product of surfaces

Corollary

The twistor distributions \mathcal{D} associated with the 4-manifold being a product of two spheres \mathbb{S}^2 , whose radii are in the ratio 1 : 3 or 3 : 1 have G_2 symmetry.

The same is true for the product of two hyperboloids.

I will comment on the remaining case $\lambda = 0$ and (Σ_1, g_1) with Gaussian curvature κ and Killing symmetry later.

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Configuration space

We want to describe the space of possible positions for **two** (smooth) **rigid bodies** B_1 and B_2 that **roll on each other** in the 3-space \mathbb{R}^3 .

- We idealize the surface of body B_1 by a surface (Σ_1, g_1) with Riemannian metric g_1 and the surface of body B_2 by a surface (Σ_2, g_2) with Riemannian metric g_2 .
- To specify a position of the system, we chose a point x on Σ_1 and a point \hat{x} on Σ_2 . These are the points in which the two surfaces kiss each other.
- To fully determine the position of the system at a given time, we still need to fix the relative angle $\phi \in [0, 2\pi]$ between the tangent spaces $T_x \Sigma_1$ and $T_{\hat{x}} \Sigma_2$. This is equivalent to specify a rotation $A(\phi)$ which is an orthogonal transformation $A(\phi) : T_x \Sigma_1 \rightarrow T_{\hat{x}} \Sigma_2$ identifying the tangent spaces.

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- Thus, to specify the position of the system of rolling bodies at a given time, we need **five** real numbers (x, \hat{x}, ϕ) such that:
 - $x \in \Sigma_1$,
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 - $A(\phi) \in \{ \text{orthogonal transformations from the tangent space at } x \text{ to } \Sigma_1 \text{ to the tangent space at } \hat{x} \text{ to } \Sigma_2 \}$.
- More formally the configuration space of the system is

$$\mathcal{T}(\Sigma_1, \Sigma_2) = \{ A(\phi) : T_x \Sigma_1 \rightarrow T_{\hat{x}} \Sigma_2 \},$$

clearly a **circle bundle** over the Cartesian product $M = \Sigma_1 \times \Sigma_2$, with fibers being circles \mathbb{S}^1 of orthogonal transformations $A(\phi) = \begin{pmatrix} \cos \phi & -\sin \phi \\ \sin \phi & \cos \phi \end{pmatrix}$.

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- There is a simple **bundle isomorphism** between the **configuration space** $\mathcal{T}(\Sigma_1, \Sigma_2)$ and the **twistor circle bundle** $\mathbb{T}(\Sigma_1 \times \Sigma_2)$.
- For this we need to show how a point $(x, \hat{x}, A(\phi)) \in \mathcal{T}(\Sigma_1, \Sigma_2)$ defines a point $N_\phi^+(y) \in \mathbb{T}(\Sigma_1 \times \Sigma_2)$.
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- A moment of reflexion yields

$$A(\phi) = \begin{pmatrix} \cos \phi & -\sin \phi \\ \sin \phi & \cos \phi \end{pmatrix} \mapsto$$

$$\begin{aligned} \text{graph}(A(\phi)) &= (a, b, a \cos \phi - b \sin \phi, a \sin \phi + b \cos \phi) \\ &= a(1, 0, \cos \phi, \sin \phi) + b(0, 1, -\sin \phi, \cos \phi) \\ &= \text{Span}(n_1(\phi), n_2(\phi)) = N_\phi^+ \subset \mathbb{R}^4. \end{aligned}$$

- This **identifies** bundles $\mathcal{T}(\Sigma_1, \Sigma_2)$ and $\mathbb{T}(\Sigma_1 \times \Sigma_2)$. This is to say that **the positions of the system of rolling bodies are totally null selfdual planes in the semi-Riemannian manifold $M = \Sigma_1 \times \Sigma_2$, $g = g_1 \oplus (-g_2)$.**

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$$A(\phi) = \begin{pmatrix} \cos \phi & -\sin \phi \\ \sin \phi & \cos \phi \end{pmatrix} \mapsto$$

$$\begin{aligned} \text{graph}(A(\phi)) &= (a, b, a \cos \phi - b \sin \phi, a \sin \phi + b \cos \phi) \\ &= a(1, 0, \cos \phi, \sin \phi) + b(0, 1, -\sin \phi, \cos \phi) \\ &= \text{Span}(n_1(\phi), n_2(\phi)) = N_\phi^+ \subset \mathbb{R}^4. \end{aligned}$$

- This **identifies** bundles $\mathcal{T}(\Sigma_1, \Sigma_2)$ and $\mathbb{T}(\Sigma_1 \times \Sigma_2)$. This is to say that **the positions of the system of rolling bodies are totally null selfdual planes in the semi-Riemannian manifold $M = \Sigma_1 \times \Sigma_2, g = g_1 \oplus (-g_2)$.**

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Particular rolling

- When the **surfaces** Σ_1 and Σ_2 **are rolling** on each other, they **draw a curve** $\gamma(t) = (x(t), \hat{x}(t), \phi(t))$ **in the configuration space** $\mathcal{T}(\Sigma_1, \Sigma_2)$, or via the described bundle isomorphism, a **curve** $\gamma(t) = (x(t), \hat{x}(t), N_\phi^+(t))$ **in the circle twistor bundle** $\mathbb{T}(\Sigma_1 \times \Sigma_2)$.
- There is a **particular kind of rolling**, such that the corresponding rolling curve $\gamma(t)$ is **always tangent to the twistor distribution** \mathcal{D} in $\mathbb{T}(\Sigma_1 \times \Sigma_2)$.
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- The tangency condition for the curve γ , means that the **velocity** $\dot{\gamma}$ of the system **is linearly restricted**; at each point $c = (x, \hat{x}, \phi)$ of the configuration space $\mathcal{T}(\Sigma_1, \Sigma_2)$ it is always at the 2-dimensional vector **subspace** \mathcal{D}_c of the full 5-dimensional tangent space $T_c\mathcal{T}(\Sigma_1, \Sigma_2)$.
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- **Circle twistor bundle** for the manifold $M = \Sigma_1 \times \Sigma_2$ with the metric $g = g_1 \oplus (-g_2)$ **is the configuration space of two rolling surfaces** (Σ_1, g_1) and (Σ_2, g_2) .
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- Surprisingly calculation of the Cartan quartic in this case is not only manageable, but also the system of ODE's its vanishing imposes on the metric functions of g_1 can be solved to the very end.

Reinterpretation of the results about $M = \Sigma_1 \times \Sigma_2$

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Surfaces of revolution on the plane with G_2 symmetry

Theorem

Modulo homotheties all metrics corresponding to surfaces with a Killing vector, which when rolling on the plane \mathbb{R}^2 'without slipping or twisting', have the velocity distribution \mathcal{D} with local symmetry G_2 are given by:

$$g_{10} = \rho^4 d\rho^2 + \rho^2 d\varphi^2,$$

$$g_{1+} = (\rho^2 + 1)^2 d\rho^2 + \rho^2 d\varphi^2,$$

$$g_{1-} = (\rho^2 - 1)^2 d\rho^2 + \rho^2 d\varphi^2,$$

Theorem (continued)

Theorem

or, collectively as:

$$g_1 = (\rho^2 + \epsilon)^2 d\rho^2 + \rho^2 d\varphi^2, \quad \text{where } \epsilon = 0, \pm 1.$$

Their curvature is given by

$$\kappa = \frac{2}{(\rho^2 + \epsilon)^3}.$$

Surfaces of revolution on the plane with G_2 symmetry

Theorem

Let \mathcal{U} be a region of one of the Riemann surfaces (Σ_1, g_1) of the previous Theorem, in which the curvature κ is nonnegative. In the case $\epsilon = +1$, such a region can be isometrically embedded in flat \mathbb{R}^3 as a surface of revolution. The embedded surface, when written in the Cartesian coordinates (X, Y, Z) in \mathbb{R}^3 , is algebraic, with the embedding given by

$$(X^2 + Y^2 + 2)^3 - 9Z^2 = 0, \quad \epsilon = +1.$$

Theorem (continued)

Theorem

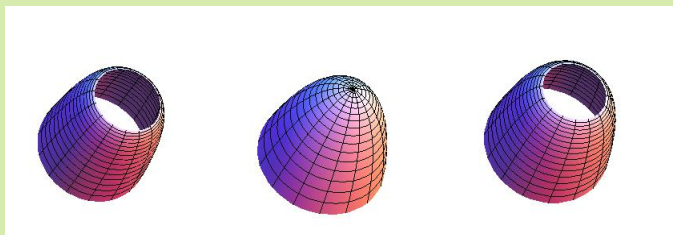
In the case $\epsilon = -1$, one can find an isometric embedding in \mathbb{R}^3 of a portion of \mathcal{U} given by $\varphi \in [0, 2\pi[$, $\rho \geq \sqrt{2}$. This embedding gives another surface of revolution which is also algebraic, and in the Cartesian coordinates (X, Y, Z) , given by

$$(X^2 + Y^2 - 2)^3 - 9Z^2 = 0, \quad \epsilon = -1.$$

In the case $\epsilon = 0$, one can embed a portion of \mathcal{U} with $\rho \geq 1$ in \mathbb{R}^3 as a surface of revolution

$$Z = f(\sqrt{X^2 + Y^2}), \quad \text{with} \quad f(t) = \int_{\rho=1}^t \sqrt{\rho^4 - 1} \, d\rho.$$

How do they look?



Rysunek: The Mathematica print of the three surfaces of revolution, whose induced metric from \mathbb{R}^3 is given, from left to right, by respective metrics g_{1-} , g_{1+} and g_{10} . The middle figure embeds all (Σ_1, g_{1+}) . In the left figure only the portion of (Σ_1, g_{1-}) with *positive* curvature is embedded, and in the right figure only points of (Σ_1, g_{10}) with $\rho > 1$ are embedded. It is why the left and right figures have holes on the top. All three surface, when rolling on a plane ‘without twisting or slipping’ have velocity space \mathcal{D}_v with symmetry G_2 .

An update from Robert Bryant

Dear Pawel,

I hope that this finds you well.

Igor Zelenko came to visit me this past week, and we talked a little bit about your G_2 rolling surface example in the context of doing computations for Cartan-type 2-plane fields.

It reminded me of the **left-over question of determining whether there are any other examples besides the constant curvature ones and your rotationally symmetric examples rolling over the plane**, so I took another look at the calculations and at the formula that I worked out for Cartan's C-tensor in this case.

An update from Robert Bryant

It took a little thinking, but, based on this, **I now have a proof** (not too bad) **that, if a pair of Riemannian surfaces has the G_2 rolling distribution, then at least one of the two surfaces has to have constant Gauss curvature.**

An update from Robert Bryant

I still don't know whether, if one fixes a constant Gauss curvature of one surface, the other surface has to have a rotational symmetry (which was your ansatz), but there is a clear line of attack for that, and, when I next have some time to look at this question, I'll see whether or not I can resolve it.

What is clear is that, for each fixed constant Gauss curvature of the one surface, there is at most a finite-dimensional space of isometry classes of germs of metrics that can roll over it with G_2 rolling distribution, and such a metric, if it exists, is completely determined by its 5-jet at one point.

Yours,
Robert